

**MAIN STREET LENDING PROGRAM**  
**LETTER AGREEMENT**  
**MODIFYING CERTAIN**  
**EXCESS EQUITY DISTRIBUTION DATES**

Reference is made to the Limited Liability Company Agreement (as amended, the “LLC Agreement”) of MS Facilities 2020 LLC (the “Company”) by and between the Federal Reserve Bank of Boston (“FRBB”), as managing member (in such capacity, the “Managing Member”), and the United States Department of the Treasury (“UST”), as a member (the “Preferred Equity Member”; the Preferred Equity Member and the Managing Member together, the “Members”, and each, a “Member”).

The parties acknowledge that (1) in November 2024, the Excess Equity Determination Date and the Excess Equity Distribution Date (as each such term is defined in the LLC Agreement) will fall on the same day, November 15, 2024; (2) in May 2025, the Excess Equity Determination Date and the Excess Equity Distribution Date will fall on consecutive days, May 15, 2025 and May 16, 2025, respectively; and (3) in May 2026, the Excess Equity Determination Date and the Excess Equity Distribution Date will fall on the same day, May 15, 2026. In the interest of ensuring an accurate payment, the parties hereby agree to a one-time modification so that (1) the next Excess Equity Distribution Date will occur on November 22, 2024; (2) the May 2025 Excess Equity Distribution Date will occur on May 23, 2025; and (3) the May 2026 Excess Equity Distribution Date will occur on May 22, 2026. All other Excess Equity Distribution Dates and all Excess Equity Determination Dates will remain unchanged.

Under the terms of the LLC Agreement, the Excess Equity Distribution Date can be modified to any “such other day as may be agreed in writing by the Managing Member and the Preferred Equity Member.” This letter agreement is intended to serve as the written agreement effecting this change.

**MANAGING MEMBER**  
FEDERAL RESERVE BANK OF BOSTON,

By: \_\_\_\_  
Name:  
Title:  
Date:

**PREFERRED EQUITY MEMBER**  
UNITED STATES DEPARTMENT OF THE  
TREASURY,

By: \_\_\_\_\_  
Name:  
Title:  
Date: